NAME OF THE ISSUE: WHERRELZ IT SOLUTIONS LIMITED (START-UPS - IPO)

1 Type of issue (IPO/FPO) Initial Public Offer (IPO) on Start-Up Platform	n of BSF I TD
2 Issue size Rs.201.10 Lakhs	
3 Grade of issue along with name of the rating agency Since the issue is being made in terms of Cha (ICDR) Regulations, 2018, there is no appointing an IPO grading agency	•
4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	ejections)
5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015) Nil i. allotment in the issue will be updated at the end of 1 st Quarter immediately after the listing of the issue	
iii. at the end of 1 st FY Will be updated at the end of 1 st FY	
in at the end of 2 nd FY Will be updated at the end of 2 nd FY	
v. at the end of 3 rd FY Will be updated at the end of 3 rd FY	
6 Financials of the issuer (as per the	(Rs. in Lakhs)
	3 rd FY
annual financial results submitted to stock exchanges under Regulation 33	3 FY
of the Listing obligation) Income from Operations Net Profit for the Period Will be updated at the equity share capital Reserves excluding Revaluation Reserves Will be	Will be updated at the end of 3 rd FY
Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
i. at the end of 1 st FY Will be updated at the end of 1 st FY	

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure) Requirements, 2015) i. at the end of 2nd FY ii. at the end of 3rd FY iii. at the end of 3rd FY Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) 2015) (i) as disclosed in the offer document			r		
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SEBI (ICDR) Regulations, 2018)	11	Comments of monitoring agency, if	Not A	oplicable	
		applicable (See Regulation 262(1) of			
12 Price- related data Issue price (Rs): Rs. 171.00/-		SEBI (ICDR) Regulations, 2018)			
	12	Price- related data Issue price (Rs):	Rs. 17	1.00/-	

Price parameter s	At close of listing day	At close of 30 th calendar	At close of 90 th calendar		he end of : he listing o			the end of 2 nd FY As at the end of 3 rd FY a e listing of the issue listing of the issue		-		
		day from listing day	day from listing day	Closi ng price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	177.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sectorial Index (mention the index that has been considered and reasons for considerin g g the same)	57,806.49	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

3 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Schedule VI Part A Clause 9 (K) to SEBI (ICDR) Regulations, 2018)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
	Issuer (Basic) (Consolidated)	14.37			
EPS	Peer Group				
	Tera Software Limited (Standalone)	0.67			
	Megri Soft Limited (Consolidated)	1.43			
	Megri Soft Limited (Standalone)	1.19			
	Alphalogic Techsys Limited (Consolidated)	2.50			
	Alphalogic Techsys Limited (Standalone)	2.14			
	Issuer (Basic)	11.90			
P/E					
	Peer Group				
	Tera Software Limited (Standalone)	66.49			
	Megri Soft Limited (Consolidated)	125.17			
	Megri Soft Limited (Standalone)	149.95	Will be updated at the end of	Will be updated at the end	Will be updated at
	Alphalogic Techsys Limited (Consolidated)	11.82	1st FY	of 2nd FY	the end of 3rd FY
	Alphalogic Techsys Limited (Standalone)	13.84			
	lssuar	20 500/			
RoNW	Issuer	20.59%			
	Peer Group				
	Tera Software Limited (Standalone)	0.78%			
	Megri Soft Limited (Consolidated)	2.23%			
	Megri Soft Limited (Standalone)	1.88%			
	Alphalogic Techsys Limited (Consolidated)	6.38%			
	Alphalogic Techsys Limited (Standalone)	5.50%			
NAV per share based o		69.78			

balance sheet	Peer Group	
	Tera Software Limited (Standalone)	86.84
	Megri Soft Limited (Consolidated)	64.00
	Megri Soft Limited (Standalone)	63.47
	Alphalogic Techsys Limited (Consolidated)	39.21
	Alphalogic Techsys Limited (Standalone)	38.85

4 Any other material information: NA

Notes:

 Since the shares of company is listed on December 29, 2021, we are considering March 31, 2022 as the 1st Financial Year.